



Create a Jewish Legacy LETTER OF INTENT



In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

It is with deep satisfaction that:

- I have made a provision
- I shall make a provision during the next _____ months

I wish to support the following Orange County institutions: (check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Beth Jacob Congregation of Irvine | <input type="checkbox"/> Jewish Federation & Family Services OC |
| <input type="checkbox"/> Bureau of Jewish Education OC | <input type="checkbox"/> Tarbut V'Torah |
| <input type="checkbox"/> Community Scholar Program | <input type="checkbox"/> Temple Bat Yahm |
| <input type="checkbox"/> Hebrew Academy | <input type="checkbox"/> Temple Beth El |
| <input type="checkbox"/> Heritage Pointe | <input type="checkbox"/> Other _____ |

with an endowment fund established through a:

- | | |
|--|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA and other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Other _____ |

Privacy Statement: To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website.

- I permit my name to be listed in printed materials. _____
- I prefer to remain anonymous. *My name should appear as* _____

Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ **Email:** _____

I understand that this letter of intent is not a legal obligation and may be changed at my discretion at any time.

Signed

Date

Signed

Date

The Jewish Community Foundation's professional staff can assist in creating endowed gifts. Please contact us with any questions or to establish your legacy. Together, we guarantee a Jewish tomorrow.